

Investing with HOSTPLUS Executive



If you don't make an investment choice when you join HOSTPLUS Executive, your super is invested in the Balanced option – our default investment option. But everyone has different investment goals. That's why HOSTPLUS Executive offers 19 different investment options you can mix and match as you wish. Whether you make an investment choice or not, you already are an investor. Your super savings are invested by HOSTPLUS Executive, so it can grow in value over time. Why not take an interest in how your money is being invested?

Why make an investment choice?

Each day we are offered a huge number of choices. What to eat for lunch? Where to park? Where to go for our next holiday? We base our decisions on how we feel, how much money we have available and the amount we want to spend. Can you imagine not having that sort of choice in your everyday life?

Making an investment choice is no different.

HOSTPLUS Executive recognises that you may want to take control and make a choice about your superannuation savings as well – after all, it's your money.

Choose one option or more

Our 19 investment options are listed below and you can choose one or more to invest your super in. For example, you could have 50% invested in Shares Plus (a pre-mixed option), 25% in Property (a sector investment option) and 25% invested in Marvin & Palmer – International Shares (an individual manager option). The only requirement is that you must have at least 1% in any option you select.

Pre-mixed options

The pre-mixed options are made up of different mixes of Australian shares, international shares, property, unlisted assets, diversified fixed interest and cash in proportions determined by HOSTPLUS Executive. Each pre-mixed option caters to investors with different investment styles or objectives. They include:

- Capital Stable
- Conservative Balanced
- Balanced (default)
- Shares Plus.

Sector investment options

Our sector investment options allow you to focus on sector-specific asset types, such as:

- Cash
- Diversified Fixed Interest
- Property
- Australian Shares
- International Shares.

Individual manager options

Going one step further, you can also decide to invest based on an individual investment manager for maximum control. The individual managers we offer are:

- Macquarie Investment Management – Australian Fixed Interest
- Bridgewater Associates – Diversified Fixed Interest
- Industry Super Property Trust Core Fund – Property
- Lend Lease managed Australian Prime Property Funds (Retail, Commercial & Industrial) – Property
- Balanced Equity Management – Australian Shares
- Macquarie Investment Management – Australian Shares
- Paradise Investment Management (Small Cap) – Australian Shares
- Perpetual Investment Management – Australian Shares
- AllianceBernstein – International Shares
- Marvin & Palmer Associates – International Shares.

Making an investment choice

Before you make an investment choice, consider:

- your investment style and objectives
- your age and investment time frame
- your future financial plans
- your individual portfolio (including assets and investments outside superannuation) to minimise risks associated with investments not diversified in their own right.

To make an investment choice now, simply fill in the form on the back of this page and return it to HOSTPLUS Executive. Reply paid 83142, Carlton South VIC 3053.

For more information, visit hostplusexecutive.com.au or call **1300 799 998**, 8am–8pm, Monday to Friday.

